School Food Program – Registration QGrants User Guide



Introduction

QGrants is a grants management system (GMS) that operates as the portal for applying and managing grants. QGrants user guides are available on the Department of Education (the department) <u>website</u> for all key functions including:

- 1. Registering organisations and contacts
- 2. Lodging an application for funding
- 3. Submitting a claim to provide a report or receive a payment
- 4. Managing your information and contacts

Registration is the first step you must undertake before you can start using QGrants. This involves creating the following accounts so you can use QGrants:

- Authorised Officer account (e.g. CEO, Company Director, Chairperson)
- Organisation account (legal entity and has an ABN)
- Contact Officer account. **If required**. (each contact officer must create their own log in account to use QGrants on behalf of your organisation)

Once registered, you will be able to perform the following functions:

- create additional accounts
- manage your accounts
- approve access requests to your information
- submit funding applications and track progress
- submit claims for payment and track progress

If you require assistance at any time, please call (07) 3513 6740.

Security warning for banking details

Contact Officers linked to an Organisation's account will be able to <u>change the organisation's</u> <u>banking details</u> through the application process. If a bank account is changed, all Contact Officers linked to the Organisation account will be notified of this change.

Part A – How to register an account for your Authorised Person

The Authorised Person is the person who is authorised to enter into a legal contract on behalf of the organisation. This person must be listed on the Australian Securities and Investment Commission (ASIC) statement, Trust Agreement or Annual General Minutes (executive committee member), as appropriate.

Once registered as the Authorised Officer, you will be able to approve access for Contact Officers (e.g. Director of Service, Business Manager etc.) to submit claims and applications on your behalf; the process is outlined in Part C.

A.1: Go to QGrants and select 'Sign up here'.	A.2: Complete your personal details and click 'Register'.			
Go to QGrants via https://qgrants.osr.qld.gov.au/portal.	Only the Authorised Person's details should be entered in this section.			
G Grants	Given name			
Welcome to QGrants, where you can apply for and manage selected Oueensland Government grants	Sumame			
~	Email address			
Email address	Re-enter email address			
Password	Password Password must be 8 - 20 chars and contain at least one number			
Forgot your password or locked your account?	Re-enter password			
Technical FAQs	Register			
Queenstand Government Great state. Great opportunity.	 Note: Your password must be between 8 and 20 characters with a combination of numbers and letters. You need to use an email address which is less than 40 characters. Please create a new email address if you do have one that is more than 40 characters long – the system will not accept long email addresses. 			

A.3: Activate your account.	A.4: Log into QGrants
A link will be sent to your nominated email address to activate your account.	Once activated, you can log into QGrants at: <u>https://qgrants.osr.qld.gov.au/portal</u> Use the email address and password specified in the registration process.
A.5 : When you log in for the first time, you will be required to provide basic details such as address and contact details.	A.6 : If you are registering an account for the first time you will not be able to create a relationship, simply click 'Next'.
Simply complete the required fields and click 'Next' to progress .	Account : Jane Smith / 1010018036 Image: Content of the second
A.7: From the Summary screen click 'Save'.	A.8: You will now receive a message stating your account has been successfully saved.
Account : Jane Smith / 1010018036 I I Account Details Address Mailing Address Contact Details Relationships Back Exit Account Details Account Details Name: Jane Smith Address: Suite 1 Level 3 61 Mary St / BRISBANE CITY OLD 4000	Account : Jane Smith / 1010018036 The account has been successfully saved. The account number is 1010018036 Back

Part B – Setting up your Organisation (Applicant) Account

As the Authorised Officer, you must register the Organisation account, as you will automatically become the responsible person for this account. The responsible person approves all requests to be a Contact Officer for the Organisation account.

B.1: Please log on to QGrants at https://qgrants.osr.qld.gov.au/portal. If you have forgotten your password, you can do a password reset from the QGrants homepage.



B.2: At the welcome screen, select the 'Accounts' tab and click the 'New Account' button.

We	Grants Icome, Test User	DETE Agency Super Usr (zdeasusr)					Logout
	Accounts Ap	oplications Agreements 🗙 Claims and Reports Pa	ayments		•	Help	
1	New Account	Q Refresh Link to existing Organisation Change login ID an	d Email		-	Accounts refer to people and organisations involved in	grant
	Account ID	Details	Person Responsible	Relationship	`	 When you register for QGrants, an account is automati you. On the Accounts tab you can create, edit and yiew de 	ically created for tails of your
	64	Test User DETE Agency Super Usr / BRISBANE CITY QL		You		account and accounts you are linked to (e.g. you can o for your organisation/club/company and add additional	create an account contact people).

B.3: Select 'Organisation' as the account type.



B.4: Enter your organisation's Australian Business Number (ABN), and click the 'Get Name' button to obtain the organisation's registered name. The name will automatically populate the organisation name and the additional name (if applicable). If you are unsure of your ABN you can complete a search at http://www.abr.business.gov.au/.

Enter your Australian Company Number (ACN) or Incorporation number. Your ACN is listed on the ABN website. If unsure, you can check your incorporation number at the Fair Trading website http://www.fairtrading.qld.gov.au/check-a-charity-or-association.htm.

Note: If the organisation is a Trust, please detail the Trustee name and the Trust name. For example, Joe Bloggs as Trustee for the Joe Bloggs Family Unit Trust.

Enter your GST Status if required.

ew Account		E
Account Details St	reet Address Mailing Address Contact Details Relationships Summary	
Back Next > Exit		
Organisation Detai	ls	Help
ABN:	76337613647 Get Name	Account details
Legal/Organisation Name:	DEPARTMENT OF EDUCATION TRAINING AND EMP	 If you have an ABN (Australian Business Number), enter the number in the field provided. Enter your organisation's ABN and click the 'get name' button to obtain the organisation's registered name. The name will automatically
Additional Name:	LOYMENT	
Additional Name 2:		
Additional Name 3:		populate the organisation name and the additiona name (if applicable)
ACN:	997776666	 If you are unsure of your ABN you can complete source at abs business and au
Trading Name	The Office For Early Childhood Education and Care	Enter your ACN or Incorporation number. Your CN is incorporation number.
Incorporation Number:		can check your incorporation number at the Fair
incorporation runneer.		Trading website www.fairtrading.qld.gov.au/check a-charity-or-association.htm
GST Details		 Only one Account can be registered per ABN. If the ABN you have entered is already registered,
		you can request to be linked to the Account as a contact person by returning to the 'Account' tab
oods and Services Tax (GST): Registered from July 2000	and following the 'Link to existing organisation' instructions.
Your current GST status	; (if your registration status has changed from the above)	Enter your GST Status if required Dress locations
	Currently registered	- Tross next to continue.

Note – Existing Organisation Accounts

Only <u>one</u> account can be registered per ABN. If the ABN you have entered is already registered, you can request to be linked to the Account as a contact person by returning to the 'Account' tab and following the 'Link to Existing Organisation' instructions. Further details about linking to an organisation are provided at Part C of this guide (Steps C.9 to C.14).

If an Organisation account exists within QGrants but does not have an email registered within the system, the process outlined in Part C of this Guide will not work. Please call (07) 3513 6740 for assistance with this step.

Click 'Next' to continue.

B.5: Enter the Street Address and proceed to the next screen.

QGrants					
New Account					Exit
Account Details Street Addree	3 Mailing Address	4 Contact Details	5 Relationships	6 – – I Summary	
< Back Next > Exit					
Street Address					Help
* Address 1: 30 Mary Street					Address details
Address 2:					 Enter your organisation address details including house number, steet name, town/suburb and
* Town/Suburb: Brisbane		Posto	code: 4000	* <u>S</u> tate:	 postcode. Fields with an * need to be completed.

B.6: Validate your street address by **double clicking** on the best match for your address from the list provided.

Select Address Automatic address va Select the best mat You may need to di If you cannot find th	lidation Ich for your address rill-down through a n ie address you are a	from the list be umber of selec ifter, Cancel th	slow. tions to get to the final ad le address selection and s	ldress. start again	
Suburb	Postcode	State	Address 1	Address 2	^
BRISBANE CITY	4000	QLD	30 Mary St		
BRISBANE CITY	4000	QLD	Shop 1 30 Mary St		
BRISBANE CITY	4000	QLD	Shop 2 30 Mary St		
BRISBANE CITY	4000	QLD	Shop 3 30 Mary St		=
BRISBANE CITY	4000	QLD	G 30 Mary St		

B.7: If your Mailing Address is different, simply delete the address shown and re-enter the correct mailing address.

QGrants	
New Account	Exit
Account Details Street Address Mailing Address Contact Details Relationships Summary	
Gack Next Exit Mailing Address	Help
* Address 1: PO Box 15033 Address 2:	Mailing Address • If your organisation's mailing address is different to your street address, please enter the details. • If an incorrect or incomplete address is entered a
	list of possible addresses will appear. Select your suburb, street and house number. Press 'next' to continue.

Click 'Next' to continue.

B.8: Enter the contact information for your organisation; please ensure you **provide at least one contact phone number**.

Q Grants			
New Account			Exit
Account Details	2 3 4 Street Address Mailing Address Contact Details	5 6	
< Back Next >	Exit		
Contact Details	i		Help
Telephone Number:	1800 454 639		Contact details
Mobile Phone Number:			 Please provide at least one contact phone number and your email address
Fax:	07 3234 0310		
Email:	QKFS.LDC@dete.qld.gov.au		Cneck that your details are correct.
Website:	http://deta.qld.gov.au/earlychildhood/		Press 'next' to continue.

B.9: Create a relationship between the Authorised Officer and the Organisation account by clicking the 'Add Relationship' button.

The relationship is required to identify the Authorised Officer as the responsible person for the legal entity and associated services. Once the relationship is created, the Authorised Officer will be able to approve access for Contact Officers (e.g. Director of Service, Business Manager etc.) to submit claims and applications on your behalf. To register a Contact Officer, please refer to Part C of this guide.

Note - if you have not undertaken Part A of this guide, the below step will not work.

New Assount						E
New Account						
Account Details Str	et Address Mailing /	Address Contact	Details Relationships	6 – – – – – I Summary		
Relationships					Help	
C Add Relationship					Relationships	

B.10: From the first drop down (Select the Related Account) select the Authorised Officer's name.	B.11: From the second drop down select 'Is Contact Person for < Applicant Account Name > - this will become the relationship type.
Add a New Relationship	Add a New Relationship
B.12: From the third drop down select the most appropriate position title for the Authorised Officer.	B.13 : In the fourth field please enter the Authorised Officer's position title.
Add a New Relationship	Add a New Relationship

B.14: Once the relationship is created, please click 'Next' to continue.

w Account						
Account Details S	2 treet Address Mailin	3 g Address C	4 contact Details	5 6 Relationships Summary	-4	
Dack Non P						
Relationships						Help
Co Add Relationship						Help Relationships

B.15: Please note your account number and click the 'Save' icon.

QGrants	
New Account	Exit
Image: Contract Details 2 3 4 5 6 Image: Contract Details Account Details Street Address Mailing Address Contact Details Relationships Summary	
Account Details	Help
	Summary
Address: Ground Floor 30 Mary St / BRISBANE CITY QLD 4000	Ihis is a summary screen of your Organisation's account details.

B.16: An account confirmation screen will appear when your account registration has been successful. Click 'Exit' to return to the QGrants Home Screen.

QGrants	
Account Confirmation	Exit
	The account has been successfully saved. The account number is:1010034307

Note: You can view the new account you have created by returning to the home screen and clicking on the 'Accounts' tab.

Part C - How to register a contact officer account and link to another account

Once an Authorised Officer account and an Applicant account (Legal Entity) have been registered, Contact Officer accounts can then be established (e.g. Director of Service, Business Manager etc.).

Once registered, Contact Officers can submit claims and make applications on your behalf.

Please note, this allows the Contact Officer to nominate and change banking details for your organisation. If a bank account is changed, all Contact Officers linked to an Organisation account will be notified of this change.

C.	1: Go to QGrants and click 'Sign Up Here'.	C.2: Complete your personal details and click 'Register'.
G <u>ht</u>	o to QGrants via tps://qgrants.osr.qld.gov.au/portal.	Given name
	GGrants	Sumame
Wel	come to QGrants, where you can apply for and manage selected Queensland Government grants	Email address
		Re-enter email address
	Email address	Password Password must be 8 - 20 chars and contain at least one number
	Password	
		Re-enter password
	Forgot your password or locked your account?	Register
	Covernment Government Great state. Great opportunity.	 Note: Your password must be between 8 and 20 characters with a combination of numbers and letters. You need to use an email address which is less than 40 characters. Please create a new email address if you do have one that is more than 40 characters long – the system will not accept long email addresses.

C.3 : Activate your account.	C.4 : Log into QGrants
A link will be sent to your nominated email address to activate your account.	Once activated, you can log into QGrants at: <u>https://qgrants.osr.qld.gov.au/portal</u> Use the email address and password specified in the registration process.
C.5 : When you log in for the first time, you will be required to provide basic details such as address and contact details.	C.6 : If you are registering an account for the first time you will not be able to create a relationship; simply click 'Next'.
Simply complete the required fields and click 'Next' to progress .	Account : Jane Smith / 1010018036 I 2 3 4 5 Account Details Address Mailing Address Contact Details Relationships C Back Next Exit Relationships
C.7 : From the Summary screen click 'Save'.	C.8: You will now receive a message stating that your account has been successfully saved.
Account : Jane Smith / 1010018036 I 2 3 4 5 Account Details Address Contact Details Relationships C Back Exit Account Details Exit Account Number: 1010018036 Name: Jane Smith Address: Suite 1 Level 3 61 Mary St/ BRISBANE CITY OLD 4000	Account : Jane Smith / 1010018036 The account has been successfully saved. The account number is 1010018036 Back

Linking to an Organisation Account

Once you have a Contact account you can request a link to an Organisation account which already exists within QGrants by following the below process (Steps C.9 to C.14).

If an Organisation account already exists within QGrants but does not have an email address within the system, the below process will not work. You will be required to submit a letter or email from your organisation, signed by an Authorised Officer, approving that the department link your Contact account to the Organisation account in QGrants. Please call (07) 3513 6740 for assistance if required.

C.9: Once you have successfully registered your acount and have accessed the system you will see the following screen.

Please select the 'Accounts' icon and click on the 'Link to Existing Organisation' button.



C.10: Populate the ABN for the organisation you wish to be linked to and click 'Request Link'. Alternatively, if your applicant 'Account ID' is known, you can enter this into the bottom field.

Grants	;					
elcome, Test User	DETE Agency Super Usr (zdeasusr)					Logout
Accounts A	pplications Agreements 🗙 Claims and Reports	a Payments		•	ŀ	łelp
New Account	Refresh Link to existing Organisation Change lo	gin ID and Email		-	• A	- ccounts refer to people and organisations involved in grant
Account ID	Details	Person Responsible	Relationship		• W • W	oplications. Then you register for QGrants, an account is automatically created for Du. In the Accounts tab you can create, edit and view details of your
64	Test User DETE Agency Super Usr / BRISBANE CITY Q	IL .	You		a	count and accounts you are linked to (e.g. you can create an account
• 1010162783	EMPIRE HOLDINGS (QLD) PTY. LTD. / BRISBANE QLD	0 400 🖌	You are a contact	_		r your organisation/cub/company and add additional contact people).
• 1010036245	Support Pack KPP Service A / CURRAJONG QLD 4 R	equest link to exi	sting Account		×	counts
• 1010036247	Support Pack KPP Org A / MITCHELTON QLD 405	n email will be sent to	the person responsible for	the		
• 1010036248	Support Pack KPP Service B / PROSERPINE QLD	ccount selected, reque	sting that you be linked		_	accounts.
• 1010036249	Support Pack KPP Org B / CHELMER QLD 4068	You would like to b	e: contact person	3	-	an organisation account click on the New Account tab and select
• 1010036250	Support Pack KPP Service C / WONDAI QLD 4606	For organisation with ABN:			J	in' .
• 1010036251	Support Pack KPP Org C / MITCHELTON QLD 405	Or with account I	D:			bunt (you do not need to specify anything in the 'relationship' tab).
• 1010036303	KPP Testing Org 1 / RACEVIEW QLD 4305		Request Link	Can	cel	y one organisation account can be registered per ABN
• 1010036304	KPP Testing Service 1 / VICTORIA POINT QLD 4165	V		'ne	reon	a person account, click on the New Account tab and select

C.11: An email will then be sent to the Responsible Officer for approval. If you are not sure who the email has been sent to, please call (07) 3513 6740 for assistance with this step.



Security warning for banking details

Contact Officers linked to an Organisation's account will be able to <u>change the organisation's</u> <u>banking details</u> through the application process. If a bank account is changed, all Contact Officers linked to the Organisation account will be notified of this change.

C.12: The verification link from the email will open a logon screen in <u>QGrants</u>. The person responsible for the organisation should 'Logon' to either accept or reject the request.

	G Grants
Wel	come to QGrants, where you can apply for and manage selected Queensland Government grants
	Email address
	Password
	Forgot your password or locked your account?
	Technical FAQs
	Queensland Government Great state. Great opportunity.
	@ The State of Oweensland (Oweensland Treasury) 2019

C.13: The responsible person will either need to 'Accept' or 'Reject' the request.

G Grants	
Helen Kinder (email:helker@osr.com) has re	quested that they be linked as contact person with Kerry's Thursday Island Test RP
✓ Approve X Reject	
G Grants	Great state. Great opportunity.

C.14: You will receive the below message once the relationship is confirmed

G Grants	
Helen Kinder (email:helker@osr.com) has requested that they b	e linked as contact person with Kerry's Thursday Island Test BP .
♥ The relationship has been created - You will see it the next time you login	
So to QGrants	
QGrants	Great state. Great opportunity.